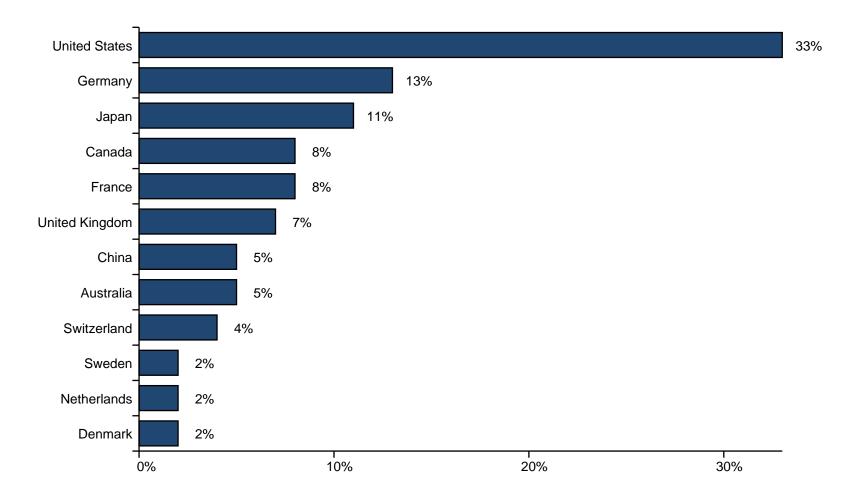
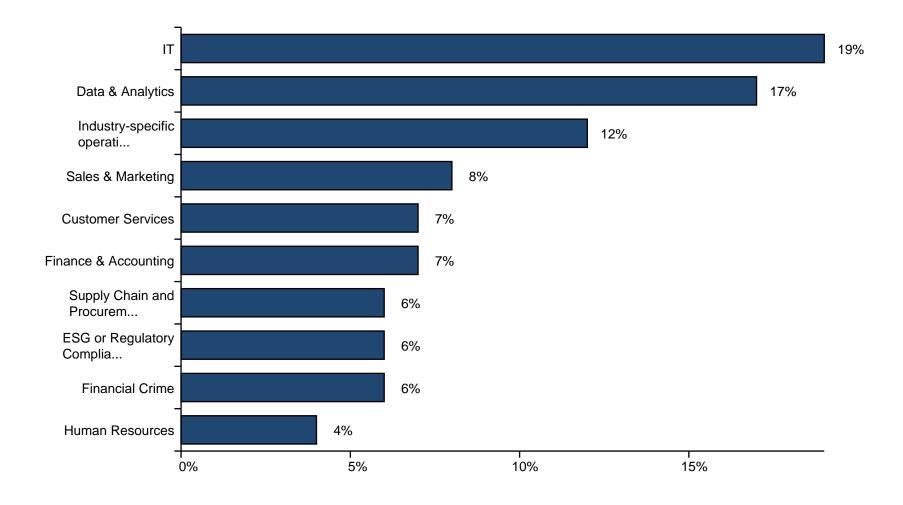
Demographics

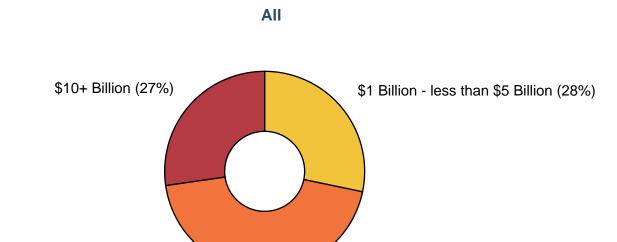
By country



By department

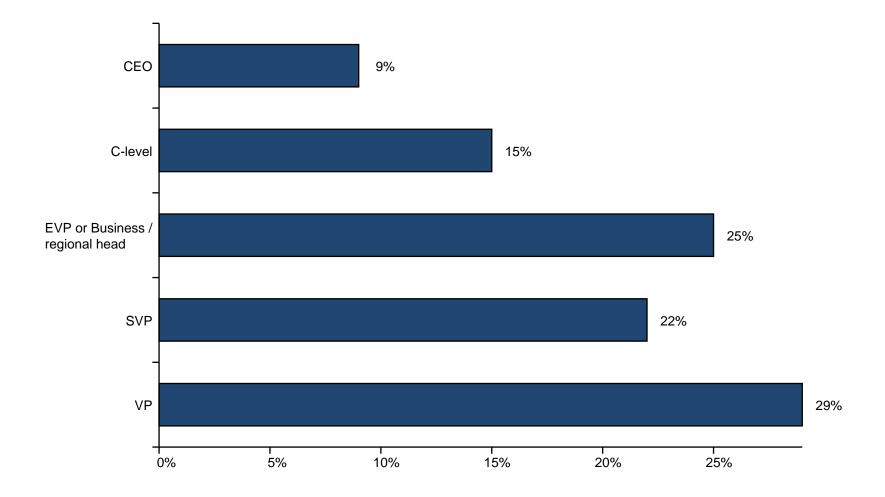


By revenue

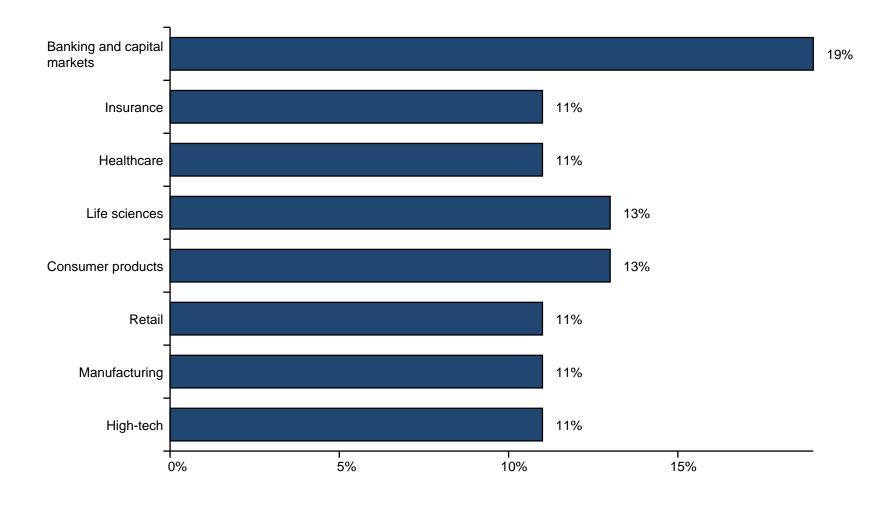


\$5 Billion - less than \$10 Billion (44%)

By role



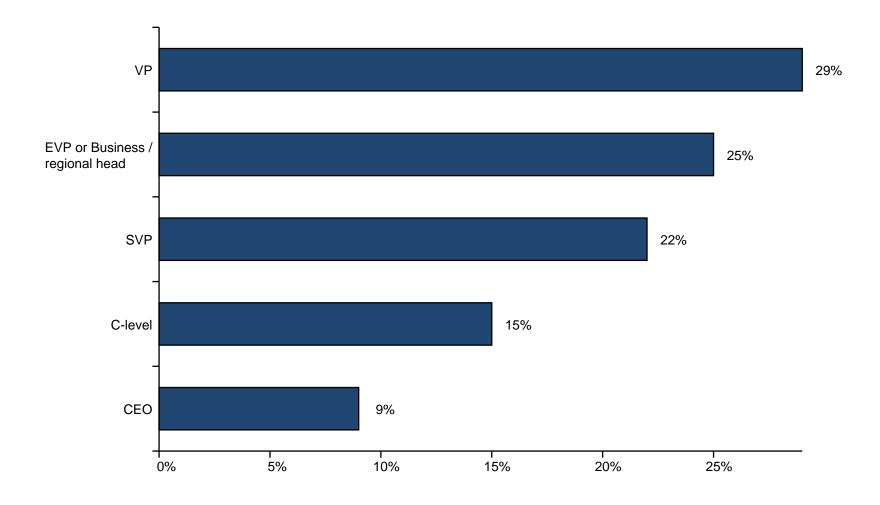
By industry



Next question »

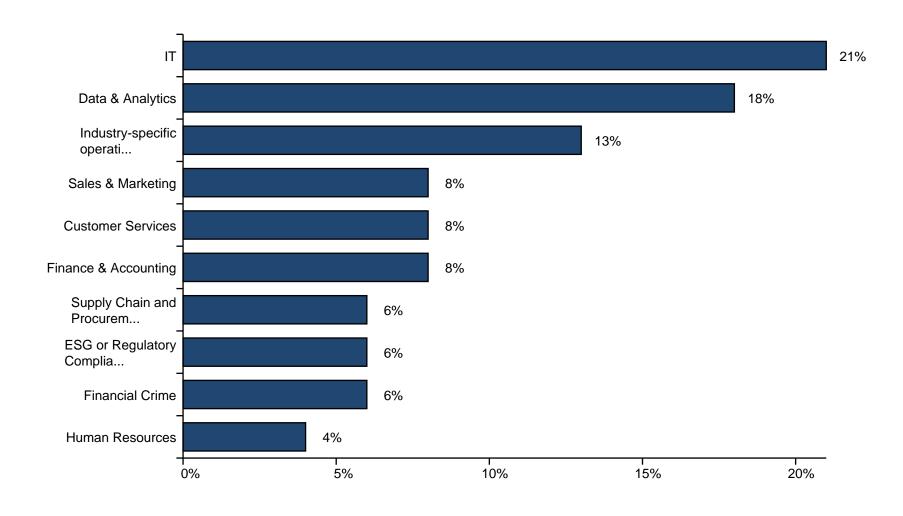
D1

Q - What is your role in your organization?



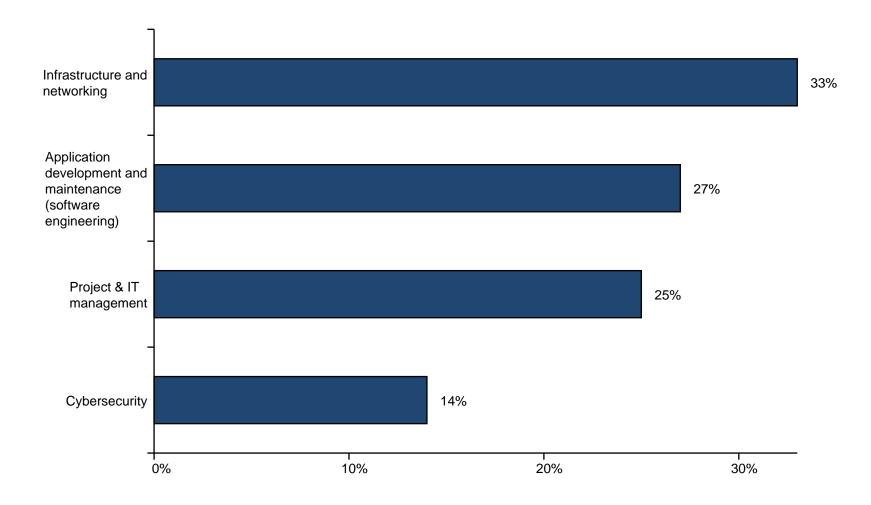
D2

Q - Which of the following best describes your primary function or department within your organization?



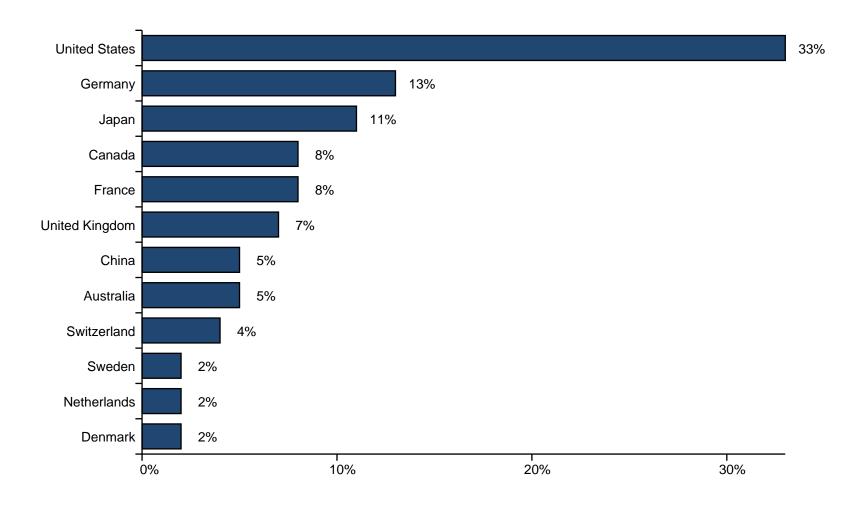
D2a

Q - Which of the following best describes your primary function or department within IT.



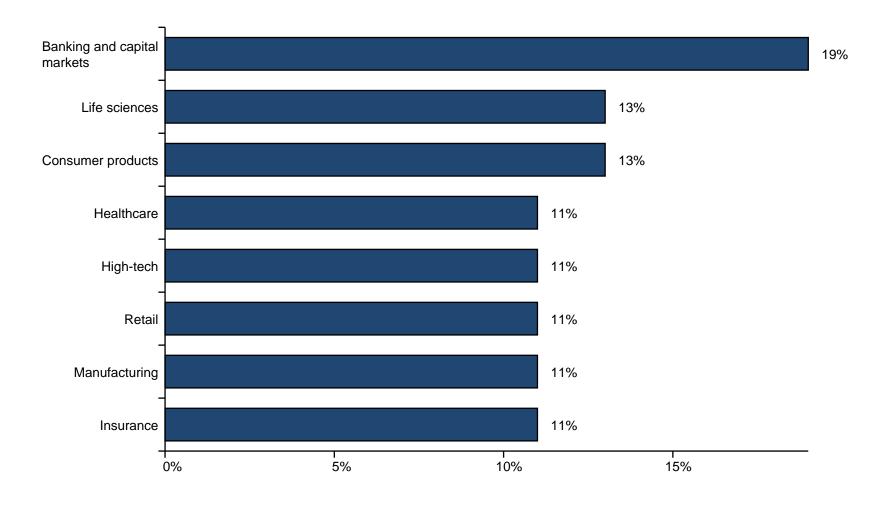
D3

Q - In which country are you currently located?



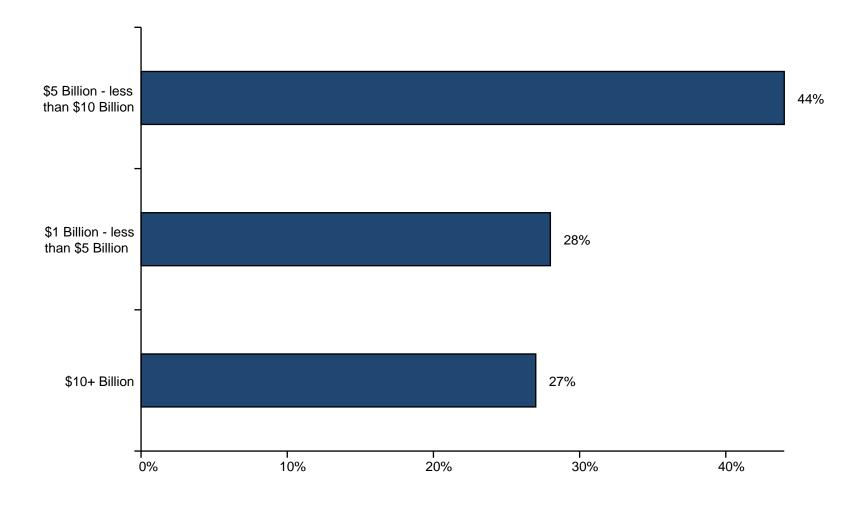
D5

Q - What industry does your business operate in?



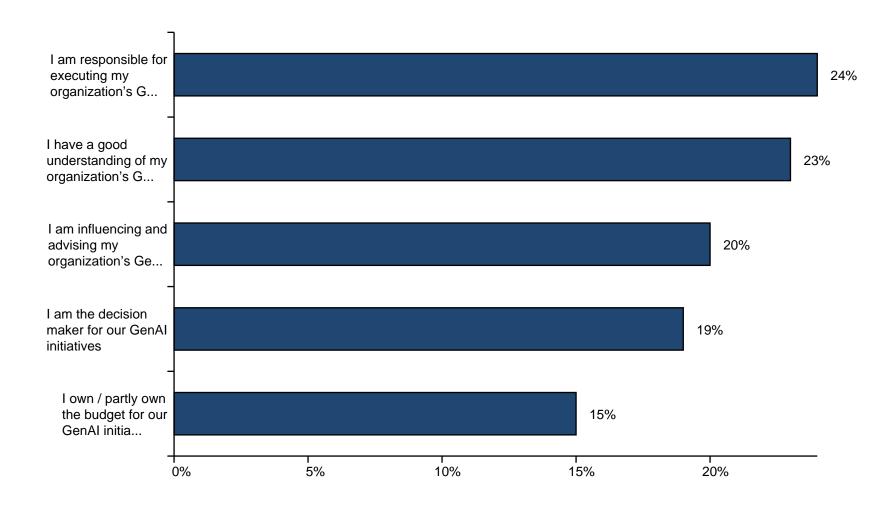
D6

Q - What is your organization's annual revenue range?



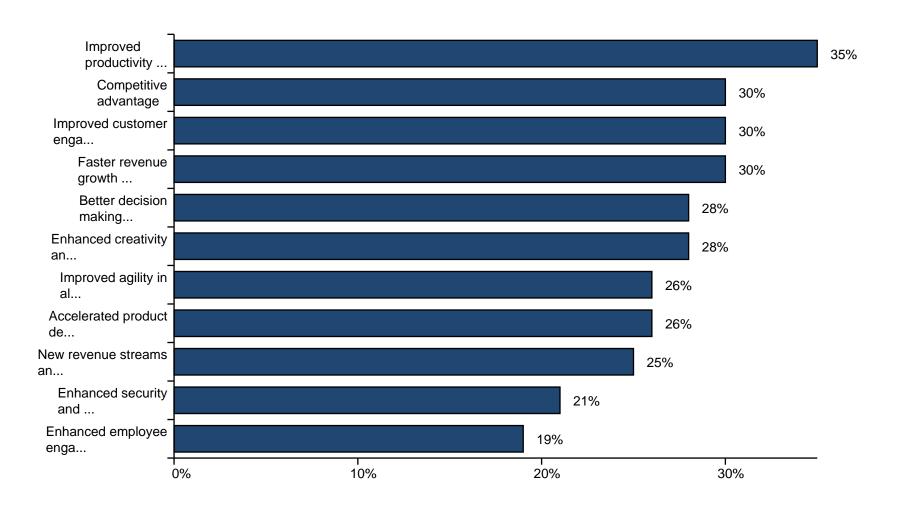
D7

Q - How would you best describe your role as it relates to your organization's investments and initiatives around GenAl?



Section 1 - Q1

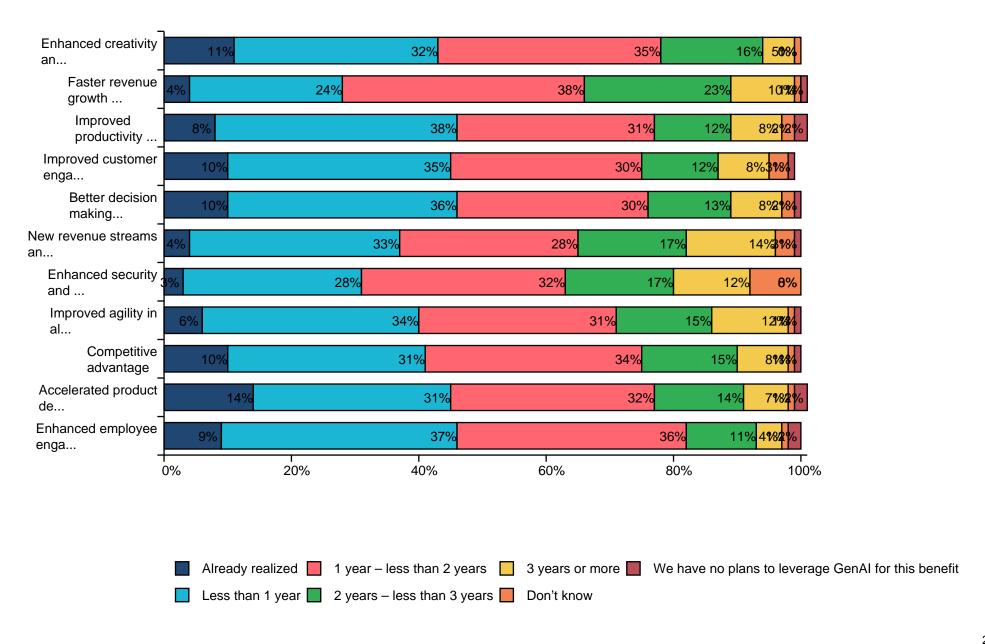
Q - In your opinion, select the top 3 business benefits of using GenAl in your enterprise.



Section 1 - Q2

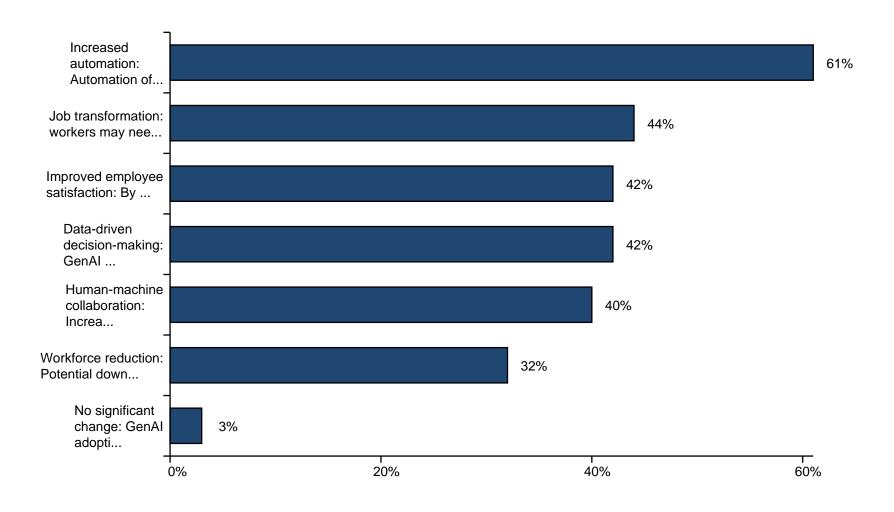
Choose a question: -- select an option --

Q - For the chosen business benefits of GenAI, by when do you anticipate realizing the full benefits?



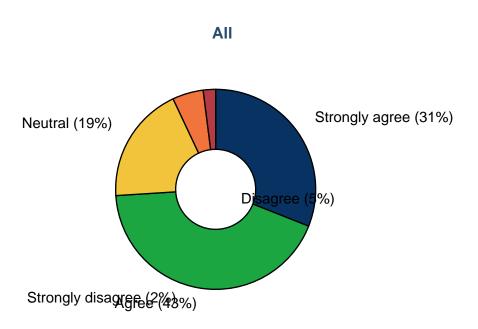
Section 1 - Q5

Q - What changes do you anticipate in the nature of work as a result of GenAl adoption?



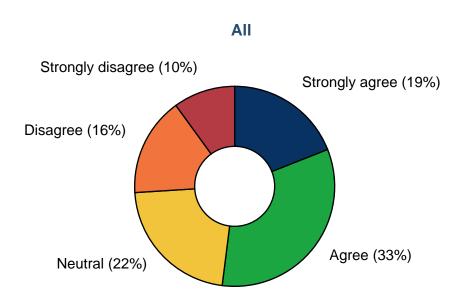
Section 1 - Q6

Q. To what extent do you agree or disagree with the following statement: GenAl is inspiring our organization to adopt new and disruptive ways of value creation



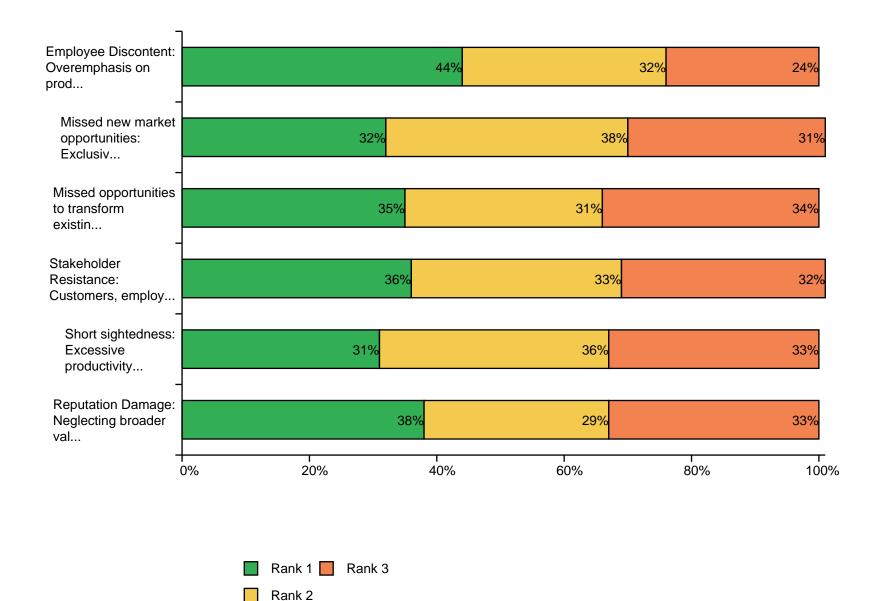
Section 1 - Q7

Q. To what extent do you agree or disagree with the following statement: A singular focus on productivity when adopting GenAl is potentially misleading



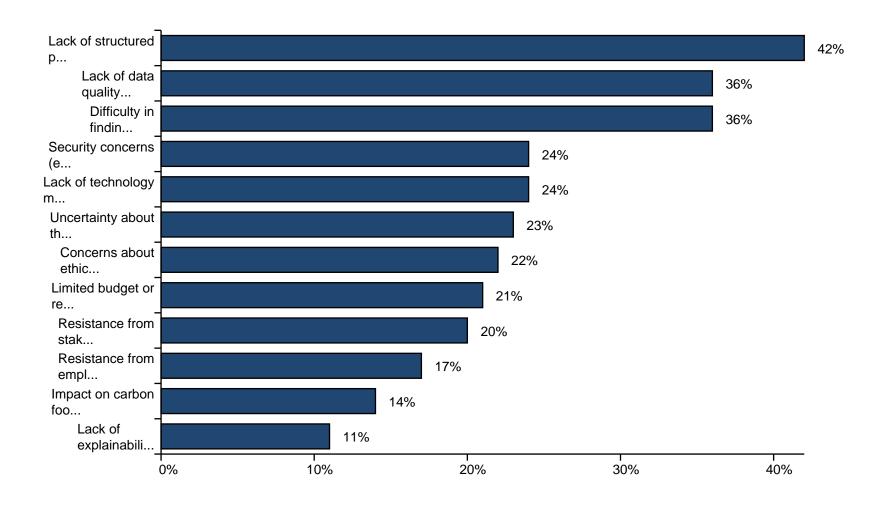
Section 2 - Q7

Q. What challenges or risks do you foresee if the market places too much emphasis on productivity when implementing GenAl technologies?



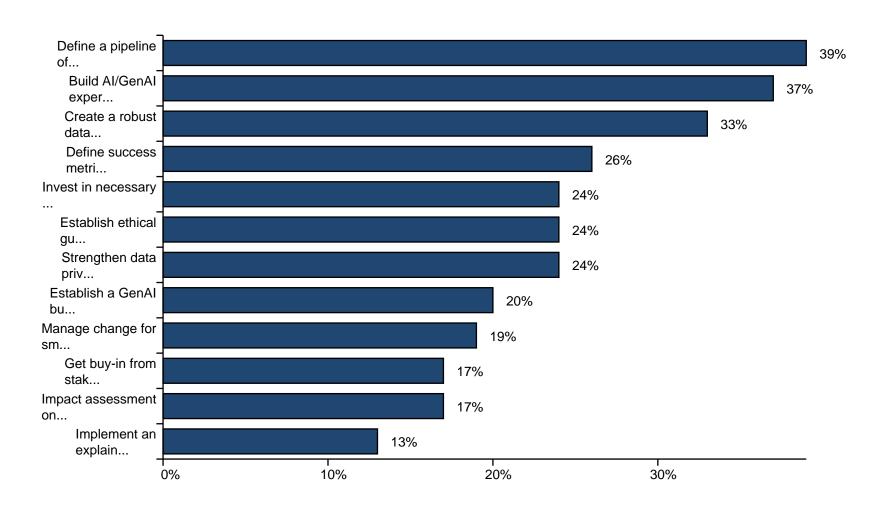
Section 2 - Q8

Q - What are the top 3 barriers that hinder the adoption of GenAl in your organization?



Section 2 - Q9

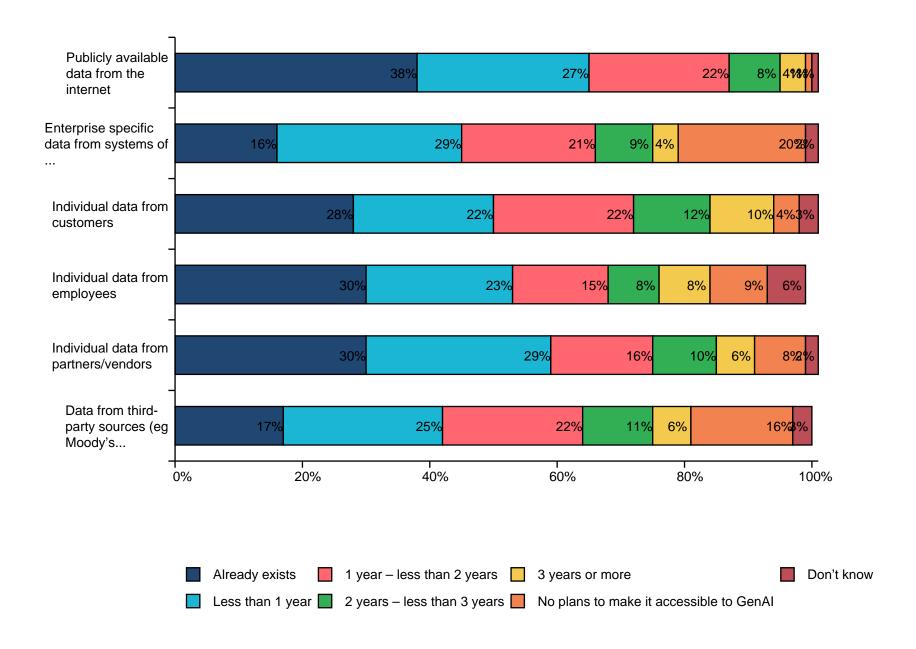
Q - What are the top 3 initiatives that your organization must undertake to realize the expected benefits from GenAl?



Section 2 - Q10

Choose a question: -- select an option --

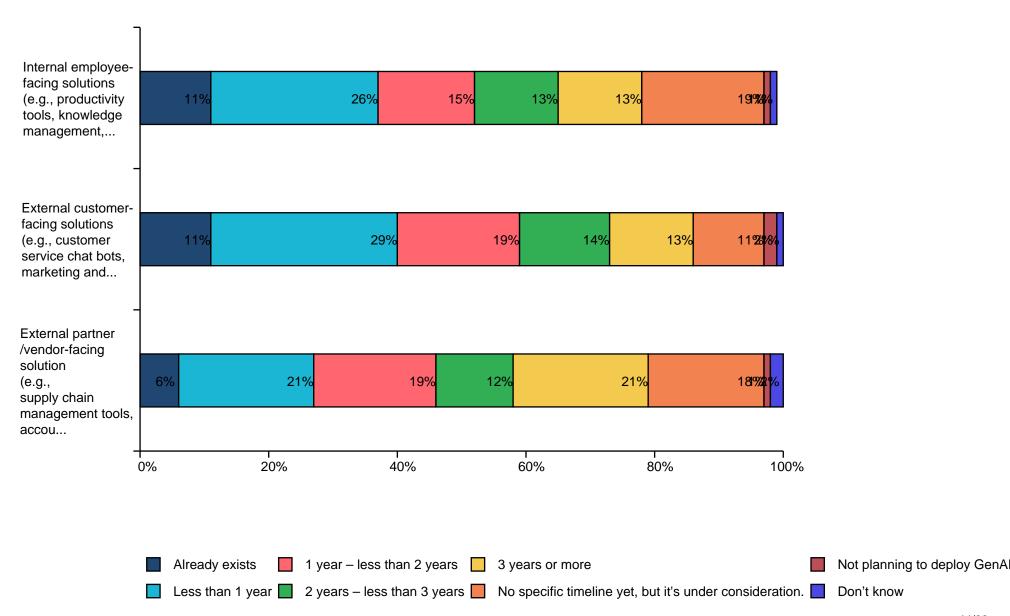
Q - By when do you anticipate making the following data sources accessible to GenAl within your enterprise?



Section 2 - Q11

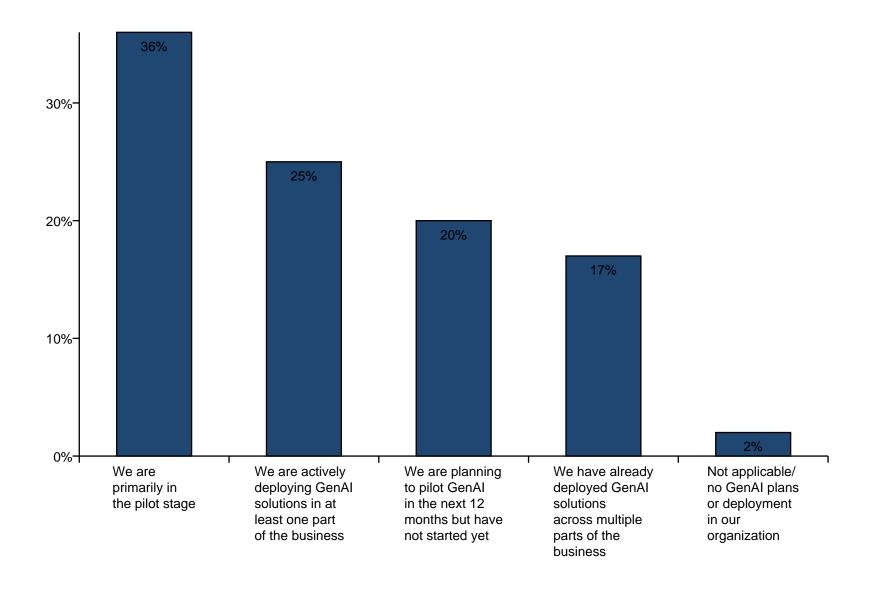
Choose a question: -- select an option --

Q - By when do you anticipate the deployment of GenAl solutions designed for employee, customer and partner/vendor interactions within your enterprise?



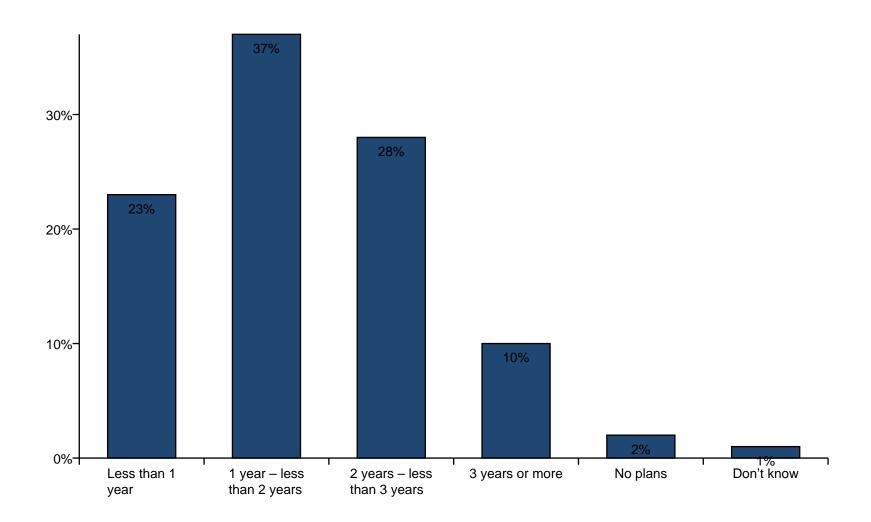
Section 3 - Q12

Q - For the areas you are accountable for/have visibility of GenAl investment decisions, what best describes the status of GenAl solutions deployment?



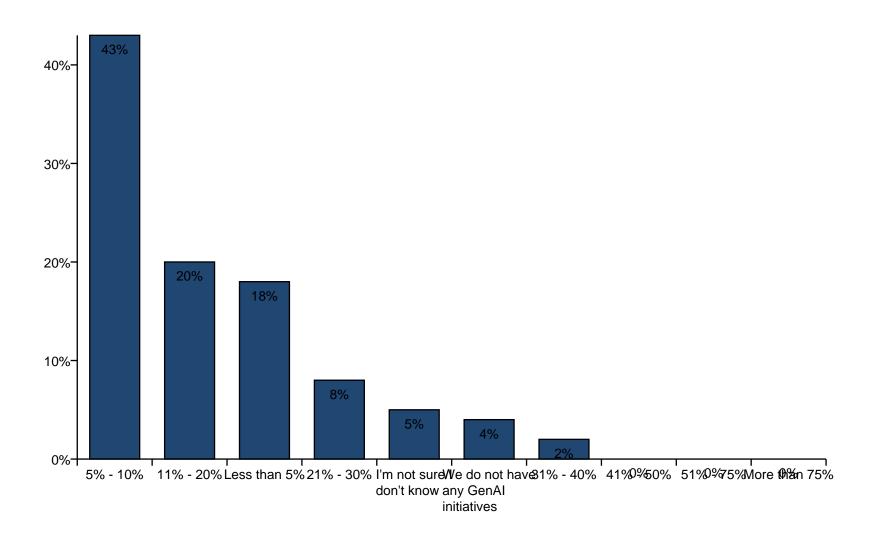
Q13

Q - By when do you think your business/the area of the business you are accountable for will have scaled the deployment of GenAl solutions across multiple parts of the business?



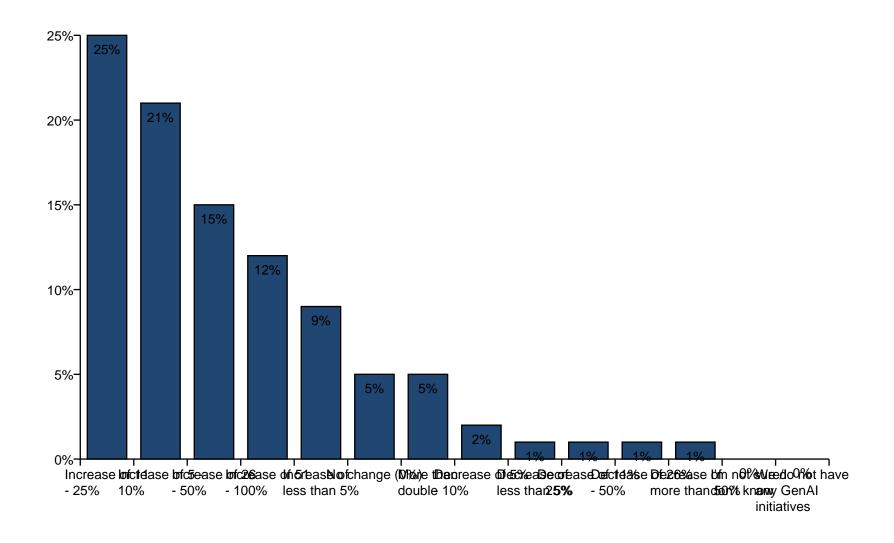
Section 3 - Q14

Q - Approximately what percentage of your organization's overall technology budget is dedicated to GenAl initiatives?



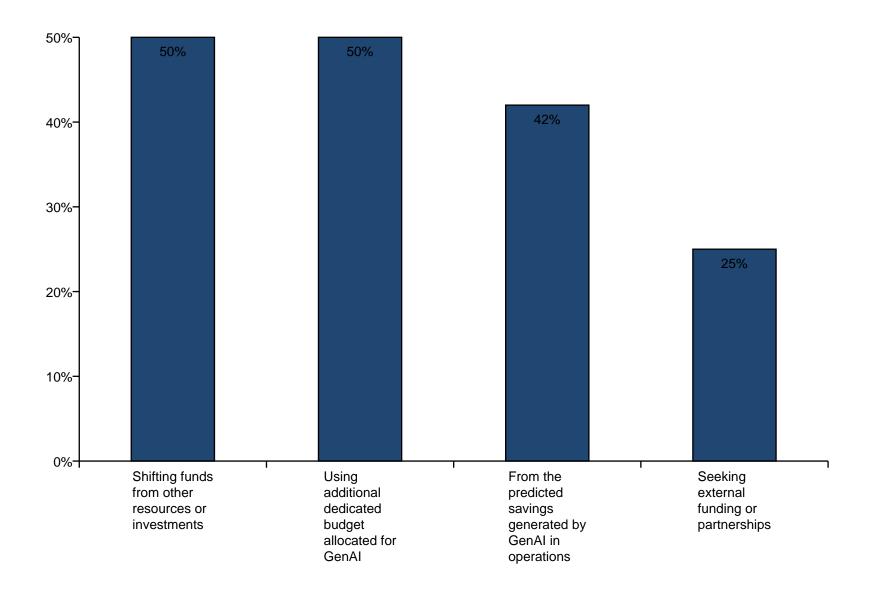
Section 3 - Q15

Q - Please estimate the expected percentage change in your organization's investments in GenAl over the next 12 months compared to the current level of investment.



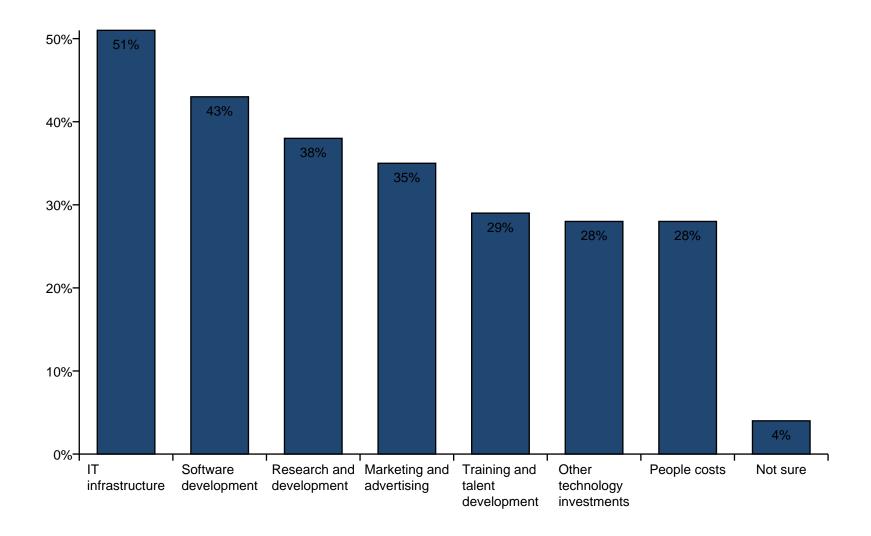
Section 3 - Q17

Q - How are you funding your GenAl investments?



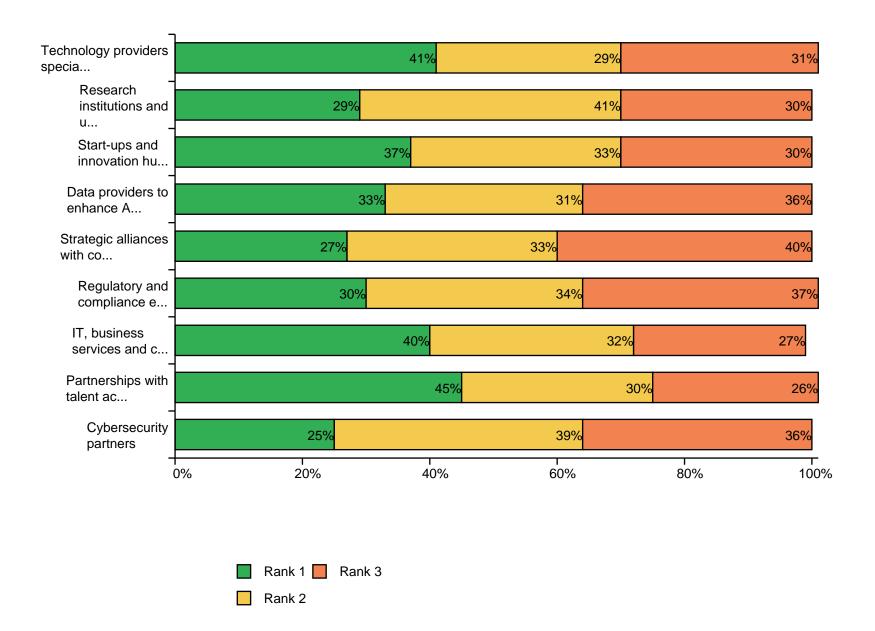
Section 3 - Q18

Q - Where are you shifting funds from to invest in GenAl?



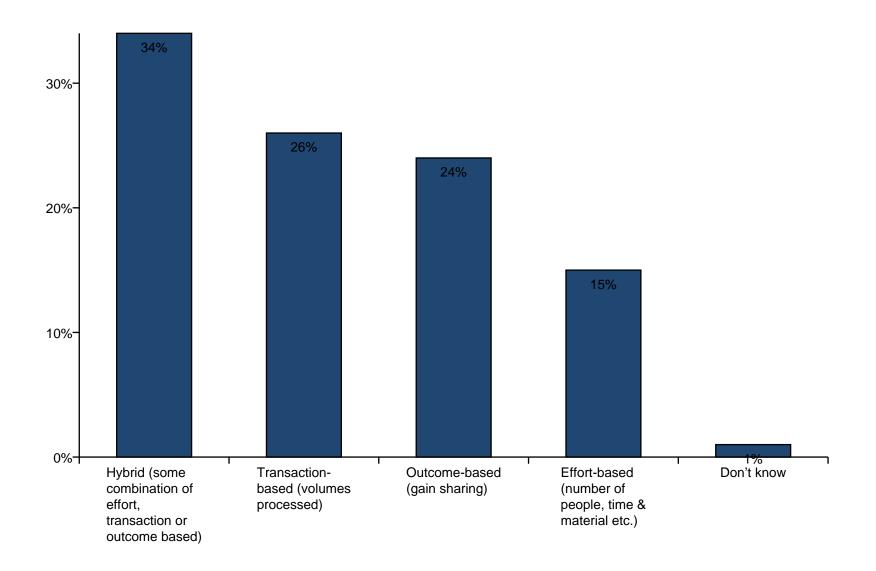
Section 4 - Q19

Q - Which partners are you strategically prioritizing investments in to build and enhance your GenAl capabilities?



Section 4 - Q21

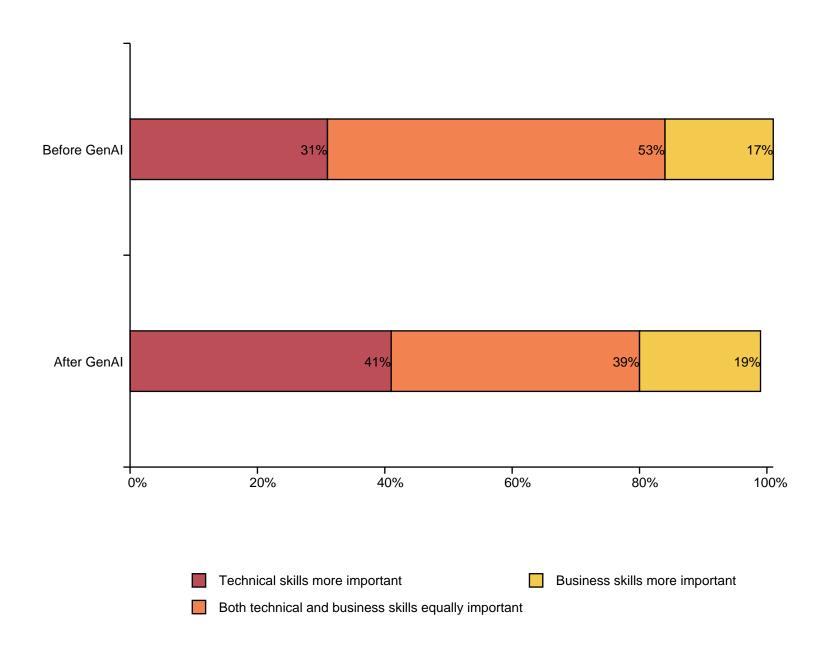
Q - What do you believe will be the most prevalent commercial structures will be for GenAl engagements with 3rd party service partners going forward?



Section 5 - Q22

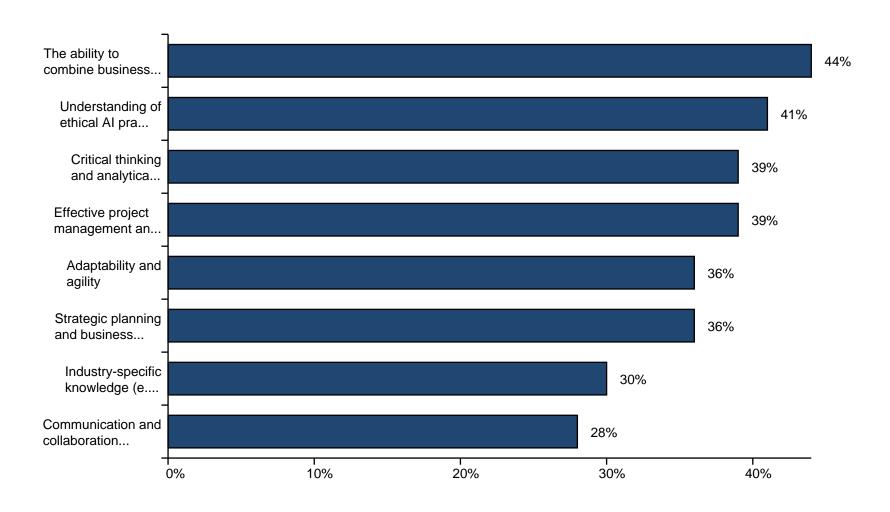
Choose a question: -- select an option --

Q - Please rate your perception of the importance of technical skills vs. business skills before and after the introduction of GenAl.



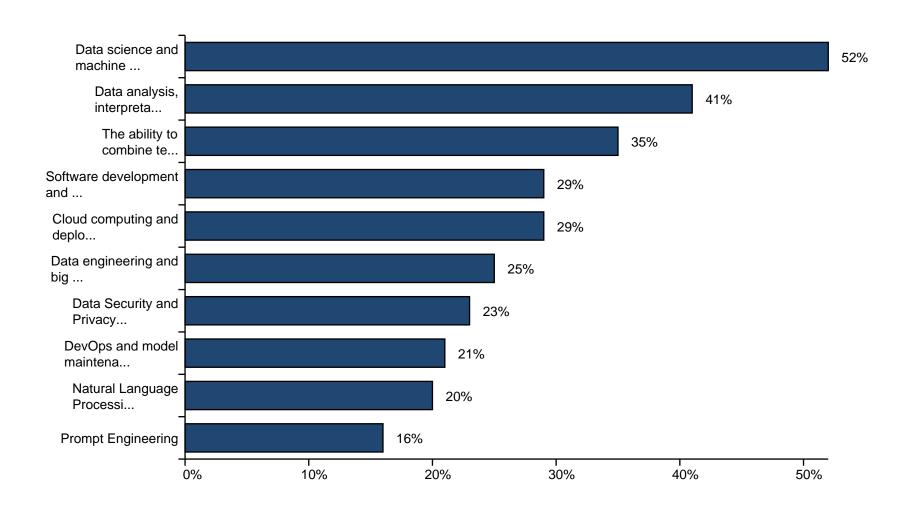
Section 5 - Q23

Q - What are the top three business skills you believe are most crucial to drive the success of your GenAl initiatives?



Section 5 - Q24

Q - What are the top three technical skills you believe are most essential to drive the success of your GenAl initiatives?



Section 5 - Q25

Q - Please select the top three most effective ways in which your organization is currently addressing talent development for GenAl?

